

PERSONAL TOUCH DEBT SOLUTIONS

Debt Solutions Questionnaire Form

Single/Joint Application	Date of Application
Broker Name	Adviser
Address	
Tel no:	Tel no:
Email:	Email

Personal Details

	Your Details	Your Partner's Details
Full Name		
Full Address (Including post code)		
Marital Status		
Occupation		
Date of Birth		
Home Telephone Number		
Mobile Telephone Number		
Daytime Telephone Number		
E-Mail Address		
Best contact method		
How many dependant children do you have? ie under the age of 18		
Number		
Ages		

Note :The information you provide on this form will be used only by Personal Touch Debt Solutions and Grant Thornton for its intended purpose. Personal Touch Debt Solutions and/or Grant Thornton will use the information to respond to your client's enquiry and help get the information or services he/she has requested.

Any questions? Call 0121 767 1123 to reach the offices of Personal Touch Debt Solutions

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Your Home	
Do you: Own your own home? IF NO : Have you owned a property in last 5 years?	YES/NO
Do you rent a property? Monthly Rental Amount?	YES/NO £
If you own your home, is it in joint names or single name? Name of other owner and relationship?	Joint / Single
How much do you owe the mortgage company? Which Company?	£
What type of mortgage do you have?:	Delete as necessary Interest only Repayment Endowment Other(please detail below
Have you taken out any loans secured against your property?	
When and how much did you borrow?	
How much is owed on this loan today? Which Company? Whose names are on secured loans?	
What do you think the value of your property is?	
Type of property and no of bedrooms	
Any other relevant information (Charging orders, repossessions etc)	

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Protection Insurance						
Type of cover	Amount of cover £ amount	Start date	End date	Monthly premium £ amount	Provider	Single/ Joint
Mortgage payment protection						
Life						
Life and critical illness						
Income						
Building and content						
Other						

Unsecured Creditors				
Name of Creditor	Joint/ Single	Amount Outstanding £ amount	Monthly Payment £ amount	Note any legal action Including CCJ's with details
Address				
Tel no:				
Account no:				

Address				
Tel no:				
Account no:				

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Unsecured Creditors				
Name of Creditor	Joint/ Single	Amount Outstanding £ amount	Monthly Payment £ amount	Note any legal action Including CCJ's with details
Address				
Tel no:				
Account no:				

Address				
Tel no:				
Account no:				

Address				
Tel no:				
Account no:				

Address				
Tel no:				
Account no:				

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Income and Expenditure		
Income	£ Amount	Notes
Net Salary		
Partner's Net Salary		
Child Benefit		
Tax Credits		
Pension		
Other Benefits		
Other Income		
TOTAL INCOME		
Expenditure	£ Amount	Notes
Mortgage		
Rent		
M/R Arrears Payment		
Secured Loan/s		
S/L Arrears Payment		
House Insurance		
Endowment/Life Insurance		
Private Pension		
Council Tax/Rates		
Water Rates		
Electricity		
Gas/Oil		
Telephone/Mobile/Net		
TV Licence		
Satellite		
Food and Housekeeping		
Childcare Costs		
Children's Expenses		
CSA/Maintenance		
Car HP		
Petrol		
Car Insurance		
Car Maintenance		
Car Tax		
Public Transport		
Medical/Dental/Optical		
Clothing		
Income tax provision		
Other Expenditure		
TOTAL EXPENDITURE		
Surplus Income		

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Additional notes

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